



Pacific Region Field Crop Review



The Pacific Region Includes the States of CA, HI and NV

Pacific Regional Field Office · P.O. Box 1258 · Sacramento, CA 95812 · (916) 498-5161 · (855) 270-2722 Fax · www.nass.usda.gov/ca

Released: January 14, 2015 · Frequency: Monthly · VOL. 2 NO. 12

HIGHLIGHTS IN THIS ISSUE:

Field Crop Production	1-2
Grain Stocks.....	3
Farm Prices - Index Number.	4-5
Hay Prices.....	6

FIELD CROP PRODUCTION FORECAST PACIFIC REGION

DRY EDIBLE BEANS: California's 2014 dry edible bean production is forecast to be 995 thousand cwt., down 13 percent from last year. Harvested acreage of 47.5 thousand is down 4 percent from last year, which resulted in an overall yield of 2,090 pounds per acre. **Large lima** production, at 182 thousand cwt., was 4 percent below the 2013 crop. **Baby lima** production, estimated at 287 thousand cwt., was 61 percent above last year's crop. **Light red kidney** production, at 44 thousand cwt., was up 16 percent from last year. The **dark red kidney** crop of 25 thousand cwt. was up 56 percent from last year. The **blackeye** crop of 128 thousand cwt. was 57 percent below last year. Production of **garbanzos** totaled 207 thousand cwt., 19 percent below last year.

U.S. dry edible bean production is forecast at 28.7 million cwt, up 17 percent from last year. Planted area is estimated at 1.72 million acres, up 26 percent from 2013. Harvested area is forecast at 1.66 million acres, 26 percent above the previous year. The average United States yield is forecast at 1,725 pounds per acre, a decrease of 142 pounds from last year's yield.

In North Dakota, harvest was 95 percent complete by October 26, ahead of last year and the 5-year average. Near average rainfall was common throughout most of the growing season, except for drought conditions reported in the southeastern region during October. The crop was rated mostly fair to good throughout the season.

In Michigan, prolonged winter weather and a cool, wet summer reduced dry bean production. The crop was

essentially harvested by the end of November. Nebraska's harvest was 97 percent complete by October 26 with the crop mostly rated good to excellent. In Idaho and Washington, hail damage was responsible for reducing this year's crop yields.

SUGAR CANE: Hawaii's 2014 sugar cane production is forecast at 1.42 million tons from 19.0 thousand acres. Harvested acres are up 7 percent, and production is up 2 percent. The U.S. sugar cane production for sugar and seed in 2014 is forecast at 31.2 million tons, up 5 percent from last month and up 1 percent from last year. Producers intend to harvest 884,100 acres for sugar and seed during the 2014 crop year up, slightly from the previous forecast. Expected yield for sugar and seed is forecast at 35.3 tons per acre, up 1.5 tons from the November forecast and previous year.

COFFEE: Hawaii coffee production is estimated at 8.10 million pounds (parchment basis) for the 2014-2015 season, down 4 percent from the previous season's revised production. Harvested area is estimated at 7,900 acres down 300 acres from last year.

COTTON: California's 2014 Upland cotton production in California is forecast at 195.0 thousand bales, an 11 percent decrease from the November forecast, and down 41 percent from last year. Harvested acreage of 59 thousand acres resulted in a yield of 1,586 pounds per acre. The American Pima cotton production is forecast at 510 thousand bales, the same as last month, and down 16 percent from the 2013 crop. With harvested acreage at 154 thousand acres, the yield is forecast at 1,590 pounds per acre.

U.S. Upland cotton production is forecast at 15.3 million 480-pound bales, up 25 percent from 2013. Upland cotton harvested area is expected to total 9.69 million acres, up 32 percent from 2013. American Pima production, forecast at 578 thousand bales, was carried forward from last month. Pima harvested area, at 189.4 thousand acres, was carried forward from last month.

FIELD CROP ACREAGE, YIELD, AND PRODUCTION

Crop	Area Harvested		Yield Per Acre			Production		
	2013	2014	Unit	2013	2014	Unit	2013	2014
	1,000 acres						1,000	
HAWAII								
Coffee	8.2	7.9	Lbs.	1,020	1,030	Cwt.	8,400	8,100
Sugar Cane	17.7	19.0	Tons	78.9	74.9	Tons	1,397	1,423
NEVADA								
Wheat, Winter	12	9	Tons	2.70	3.30	Tons	32.4	990
Wheat, Other Spring	3	1	Tons	2.25	1.80	Tons	6.75	60
Hay, All	345	390	Tons	3.37	1/	Tons	1,161	1/
Alfalfa	210	250	Tons	4.50	3.80	Tons	945	950
Other	135	140	Tons	1.60	1/	Tons	216	1/
CALIFORNIA								
Wheat, Winter	345	180	Tons	2.40	2.40	Tons	828	432
Wheat, Durum	49	35	Tons	3.00	3.15	Tons	147	110
Oats	15	10	Tons	1.28	1.60	Tons	19.2	16.0
Barley	42	25	Tons	1.80	1.75	Tons	76	44
Corn for Grain	180	110	Tons	5.46	4.62	Tons	983	508
Rice, All 2/	561	428	Lbs.	8,480	8,500	Cwt.	47,574	36,380
Long	6	5	Lbs.	5,700	1/	Cwt.	342	1/
Medium	510	390	Lbs.	8,670	1/	Cwt.	44,217	1/
Short 2/	45	33	Lbs.	6,700	1/	Cwt.	3,015	1/
Cotton, Upland 3/	92.0	59.0	Lbs.	1,737	1,586	Bales	333.0	195.0
Cotton, American-Pima 3/	186.0	154.0	Lbs.	1,574	1,590	Bales	610.0	510.0
Sweet Potatoes	19.0	19.0	Cwt.	360	1/	Cwt.	6,840	1/
Sugar Beets 4/	24.3	24.5	Tons	44.4	44.4	Tons	1,079	1,088
Beans, Dry, Edible 5/	49.5	47.5	Lbs.	2,320	2,090	Cwt.	1,150	995
Hay, All	1,440	1,370	Tons	5.53	5.91	Tons	7,956	8,099
Alfalfa	900	930	Tons	6.80	7.10	Tons	6,120	6,603
Other	540	440	Tons	3.40	3.40	Tons	1,836	1,496
Safflower	49.5	54.0	Lbs.	2,000	1/	Lbs.	99,000	1/
Sunflower	58.0	42.4	Lbs.	1,296	1,107	Lbs	75,150	46,930
UNITED STATES								
Wheat, Winter	32,650	32,304	Tons	1.42	1.28	Tons	46,287	41,326
Wheat, Durum	1,338	1,337	Tons	1.30	1.19	Tons	1,739	1,593
Wheat, Other Spring	11,344	12,740	Tons	1.41	1.40	Tons	16,023	17,851
Oats	1,009	1,029	Tons	1.03	1.08	Tons	1,034	1,115
Barley	3,040	2,443	Tons	1.71	1.74	Tons	5,202	4,243
Corn for Grain	87,668	83,097	Tons	4.45	4.85	Tons	389,904	403,408
Rice, All 2/	2,468	2,910	Lbs.	7,694	7,597	Cwt.	189,886	221,071
Long	1,767	2,186	Lbs.	7,464	1/	Cwt.	131,896	1/
Medium	655	690	Lbs.	8,384	1/	Cwt.	54,915	1/
Short 2/	46	34	Lbs.	6,685	1/	Cwt.	3,075	1/
Cotton, Upland 3/	7,345.0	9,692.0	Lbs.	802	760	Bales	12,275.0	15,345.0
Cotton, American-Pima 3/	199.4	189.4	Lbs.	1,527	1,465	Bales	634.2	578.0
Sweet Potatoes	113.2	130.0	Cwt.	219	1/	Cwt.	24,785	1/
Sugar Beets 4/	1,154.0	1,145.7	Tons	28.4	27.4	Tons	32,813	31,392
Coffee	8.2	7.9	Lbs.	1,020	1,030	Cwt.	8,400	8,100
Sugarcane	910.8	884.1	Tons	33.8	35.3	Tons	30,761	31,169
Beans, Dry, Edible 5/	1,316.3	1,662.6	Lbs	1,867	1,725	Cwt.	24,576	28,685
Hay, All	58,257	57,646	Tons	2.33	2.58	Tons	135,946	148,671
Alfalfa	17,763	18,190	Tons	3.24	3.55	Tons	57,581	64,524
Other	40,494	39,456	Tons	1.94	2.13	Tons	78,365	84,147
Safflower	170.0	176.2	Lbs.	1,232	1/	Lbs.	209,461	1/
Sunflower	1,474.6	1,508.8	Lbs.	1,378	1,626	Lbs	2,032,725	2,453,770

1/ To be released 2015.

2/ Includes sweet rice.

3/ Cotton yield in pounds; production in 480-pound net weight bales.

4/ Relates to year of intended harvest in all states, except California. In California, related to year of intended harvest for fall planted beets in central California and to year of planting for over-wintered beets in central and southern California.

5/ Excludes beans grown for garden seed.

FALL POTATO STOCKS

California's fall potato stocks were estimated at 2.10 million cwt. as of December 1, 2014. The amount in storage on December 1 represents 52 percent of production.

The 13 major potato States held 263 million cwt of potatoes in storage December 1, 2014, down 3 percent from 2 years ago. Potatoes in storage accounted for 66

percent of the 2014 fall storage States' production, the same as 2 years earlier. Potato disappearance, at 136 million cwt, was down 2 percent from December 1, 2012. Season-to-date shrink and loss, at 13.8 million cwt, was the same as 2012. Processors in the 9 major States used 74.4 million cwt of potatoes for the season, down 1 percent from December 2012.

FALL POTATO PRODUCTION AND STOCKS ON DECEMBER 1 1/

State	Crop of 2013			Crop of 2014		
	Production	Stocks Dec 1, 2014	Percent of Production	Production	Stocks Dec 1, 2014	Percent of Production
	1,000 Cwt.			1,000 Cwt.		
California	3,504	---	---	4,038	2,100	52
Idaho	131,131	---	---	134,240	94,000	70
Oregon	21,582	---	---	22,815	17,400	76
Klamath Basin 2/ Washington	---	---	---	---	4,600	---
	96,000	---	---	99,825	57,000	57
13-State Total	386,824	---	---	398,904	263,400	66

1/ Stocks include processor holdings and most of the seed to plant the following year's crop. Seed usage for all seasons in 2013 totaled 25.6 million cwt.

2/ Includes potato stocks in CA and Klamath County, OR.

PRICES RECEIVED BY CALIFORNIA FARMERS - NOVEMBER

Prices received by California farmers at mid-November were below the previous month for alfalfa hay. Prices were the same as the previous month for other types of hay and cottonseed. Mid-November prices for wheat, dry edible beans and were not published to avoid possible disclosure of individual operations. There were insufficient data to establish a Mid-November price for barley, spring potatoes and upland cotton. Prices were below a year earlier for fall potatoes and cottonseed.

U.S. PRICES RECEIVED INDEX

The preliminary November Prices Received Index (Agricultural Production), at 101 percent, based on 2011=100, increased 2 points (2.0 percent) from October. The Prices Received Index includes crop and livestock production. At 80, the November Crop Production Index is unchanged. At 134, the Livestock Production Index decreased 2 points (1.5 percent). Producers received higher prices for eggs, cattle, lettuce, and soybeans and lower prices for hogs, milk, apples, and broilers. In addition to prices, the overall index is also affected by the seasonal change based on a 3-year average mix of commodities producers sell. Increased monthly movement of corn, cattle, milk, and cotton offset the decreased marketing of soybeans, grapes, potatoes, and wheat.

The preliminary Prices Received Index is up 2 points (2.0 percent) from November 2013. The Food Commodities Index, at 119, increased 7 points (6.3 percent) from last month and 10 points (9.2 percent) from November 2013.

The preliminary November Prices Paid Index for Commodities and Services, Interest, Taxes, and Farm Wage Rates (PPITW), at 110 percent (2011=100), is down 1 point (-0.9 percent) from October, but 4 points (3.8 percent) above November 2013. Lower prices in November for complete feeds, concentrates, other services, and hay & forages more than offset higher prices for mixed fertilizer, nitrogen, trucks, and feed grains.

The November 2014 Prices Received Index for agricultural production is 101 percent of its 2011 base, up 2.0 percent from October and 2.0 percent higher than November 2013.

All crops: The November 2014 index, at 80, is unchanged from October but is 11 percent lower than November 2013. The index increase for vegetable & melon production more than offset the index decrease for oilseeds & grains.

Food grains: The November 2014 index, at 88, is 4.8 percent higher than the previous month but 12 percent below a year ago. The November price for all wheat, at \$5.96 per bushel, is up 25 cents from October but down 89 cents from November 2013.

Feed grains: The index for November 2014, at 60, is unchanged from last month but 18 percent below a year ago. The corn price, at \$3.57 per bushel, is up 1 cent from last month but 80 cents less than November 2013. Sorghum grain, at \$6.60 per cwt, is 35 cents above October but 78 cents below November last year.

Oilseeds: The November 2014 index, at 80, is unchanged from October but 20 percent lower than November 2013. The soybean price, at \$10.10 per bushel, increased 13 cents from October but is \$2.60 less than November 2013.

Fruit & tree nuts: The index for November 2014, at 129, is up 1.6 percent from October and 7.5 percent higher than a year ago. Price increases during November for strawberries and grapes more than offset the lower price for apples.

Commercial vegetables: The November 2014 index, at 114, is up 20 percent from last month and 19 percent higher than November 2013. The price increase during November for lettuce more than offset the lower price for cucumbers.

Other crops: The index for November 2014, at 86, is down 7.5 percent from last month and 6.5 percent below November 2013. The all hay price, at \$164 per ton, is down \$9.00 from October and \$4.00 from last November. The price for upland cotton, at 65.2 cents per pound, is up 1.2 cents from October but down 10.7 cents from last November.

Livestock & products: The November 2014 index, at 134, is 1.5 percent below last month but up 20 percent from November 2013. Compared with a year ago, prices are higher for cattle, calves, broilers, milk, market eggs, hogs, and turkeys.

Meat animals: The index for November 2014, at 139, is down 1.4 percent from last month but 26 percent higher than last year. The November hog price, at \$66.70 per cwt, is down \$10.30 from October but \$3.10 higher than a year ago. The November beef cattle price of \$166 per cwt is up \$5.00 from last month and \$36.00 higher than November 2013.

Dairy: The November 2014 index, at 116, is down 6.5 percent from October but 8.4 percent higher than November last year. The November all milk price of \$23.40 per cwt is down \$1.50 from last month but up \$1.80 from November 2013.

Poultry & eggs: The index for November 2014, at 140, is up 3.7 percent from October and 15 percent above a year ago. The November market egg price, at \$1.37 per dozen, increased 43.6 cents from October and is 21.0 cents above November 2013. The November broiler price, at 64.0 cents per pound, is down 2.0 cents from October but is 8.0 cents above a year ago. The November turkey price, at 77.8 cents per pound, is down 4.4 cents from last month but up 12.2 cents from a year earlier.

AVERAGE FARM PRICES RECEIVED BY FARMERS 1/ 2/

Commodity	Unit	CALIFORNIA			UNITED STATES		
		November 2013	October 2014	November 2014	November 2013	October 2014	November 2014
		Dollars					
Corn 3/	Tons	---	---	---	156.07	127.14	127.50
Wheat 3/	Tons	270.33	217.33	4/	228.33	190.33	198.67
Oats 3/	Tons	---	---	---	226.88	195.63	185.63
Barley 3/	Tons	4/	4/	5/	258.33	206.25	185.83
Sorghum Grain 3/	Cwt.	---	---	---	7.38	6.25	6.60
Rice 3/	Cwt.	---	---	---	16.20	13.90	15.10
Dry Edible Beans 3/	Cwt.	61.50	63.70	4/	38.60	32.60	31.30
All Potatoes 6/	Cwt.	10.10	5/	9.25	8.87	7.13	7.75
Spring	Cwt.	5/	5/	5/	---	---	---
Fall	Cwt.	10.10	5/	9.25	---	---	---
Upland Cotton Lint 3/	Lbs	0.956	5/	5/	0.759	0.640	0.652
Cottonseed	Tons	376.00	5/	361.00	248.00	201.00	---

1/ The estimated prices shown in the table represent composite average prices received by farmers. They are averages for all grades, classes, and methods of sale of each commodity for the State and U.S. as a whole.

2/ Current month prices are preliminary.

3/ Previous month revised to monthly average.

4/ Not published to avoid possible disclosure of operations.

5/ Insufficient data to establish a price.

6/ Monthly average.

INDEX NUMBER OF PRICES RECEIVED AND PRICES PAID BY FARMERS, UNITED STATES

Index	2011 Base		
	Nov 2013	Oct 2014	Nov 2014
	(Percent)	(Percent)	(Percent)
Agricultural Production	99	99	101
Crop Production	90	80	80
Grains and oilseed	84	71	68
Feed grain	73	60	60
Food grain	100	84	88
Oilseed	100	80	80
Fruit and nut	120	127	129
Commercial vegetable	96	95	114
Other crop	92	93	86
Livestock Production	112	136	134
Meat animal	110	141	139
Cattle	115	149	153
Hog	96	116	100
Dairy	107	124	116
Poultry and egg	122	135	140
Food Commodity	109	112	119

1/ All production indexes as of 15th of month.

HAY PRICES 1/

Commodity	Unit	Alfalfa hay			Other Hay		
		November 2013	October 2014	November 2014	November 2013	October 2014	November 2014
		Dollars					
Arizona	Tons	170.00	180.00	180.00	180.00	220.00	220.00
California 2/	Tons	208.00	230.00	225.00	170.00	165.00	165.00
Idaho	Tons	180.00	200.00	220.00	170.00	170.00	170.00
Nevada	Tons	207.00	235.00	235.00	190.00	230.00	250.00
Oregon	Tons	215.00	235.00	240.00	190.00	215.00	200.00
Utah	Tons	170.00	200.00	185.00	145.00	160.00	150.00
UNITED STATES	Tons	188.00	194.00	184.00	136.00	125.00	124.00

1/ Current month hay prices are preliminary.

2/ Previous month revised to monthly average.

**UNITED STATES DEPARTMENT OF AGRICULTURE
NATIONAL AGRICULTURAL STATISTICS SERVICE
PACIFIC REGION
POST OFFICE BOX 1258
SACRAMENTO, CALIFORNIA 95812**

PACIFIC REGION FIELD CROP REVIEW
January 14, 2015

PRSRT STD POSTAGE & FEES PAID USDA PERMIT NO. G-38

ADDRESS SERVICE REQUESTED